



COMTREND

8089

康全電訊法人說明會

COMTREND CORPORATION
2025Q2 Earnings Conference

21th August 2025

投資安全聲明 Safe Harbor Notice

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The statements contain historical information and forward-looking statements. Such forward-looking statements involve unknown risks and uncertainties, which may cause actual results to differ materially from those contained in any forward-looking statements.



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公司簡介

COMPANY INFORMATION



COMPANY INFORMATION

成立時間
董事長
總經理
實收資本額
員工人數
主要產品

1990年4月
任冠生
洪榮隆
NT\$660M
171人
中繼接取設備
寬頻用戶端設備
智慧接取方案

營運總部
子公司

New Taipei City, Taiwan
USA, Spain, Czech, India



1

PRODUCT PORTFOLIO

中繼接取設備



Dense DPU



Single Port DPU



EOC DPU



Robust MDU

寬頻用戶端設備



Phoneline: Bonding Gateway



COAX: EOC Gateway



Fiber: XGS-PON Gateway

智慧接取方案



Smart Access Nod



G.hn Coax Adapter



Industrial PLC Adapter

雲端管理系統



Auto Configuration Server

WifiXtendTM

Telecom Grade Cloud Management System

2

2025年上半年財務概況

FINANCIAL RESULT



2

2025Q2綜合損益表 Income Statements

In Thousands of NTD

	2025Q2	2025Q1	2024Q2	QoQ Diff	YoY Diff
Operating Revenue	176,573	382,992	1,382,786	(206,419)	(1,206,213)
Cost of Goods Sold	105,199	248,152	929,074	(142,953)	(823,875)
GP	71,374	134,840	453,712	(63,466)	(382,338)
GP%	41%	35%	33%	6%	8%
Operating Expenses	87,764	151,134	182,722	(63,370)	(94,958)
Operating Profit (Loss)	(16,390)	(16,294)	270,990	(96)	(287,380)
Non operating Income(Expenses)	(67,766)	20,141	20,841	(87,907)	(88,607)
Income(Loss) before Tax	(84,156)	3,847	291,831	(88,003)	(375,987)
Income Tax Expenses (Profit)	9,393	11,144	17,811	(1,751)	(8,418)
Net Profit (Loss)	(93,549)	(7,297)	274,020	(86,252)	(367,569)
EPS (in NT\$)	(1.42)	(0.11)	4.15		

2025H1綜合損益表 Income Statements

In Thousands of NTD

	2025H1	%	2024H1	%	Diff	Diff(%)
Operating Revenue	559,565	100.00%	1,666,109	100.00%	(1,106,544)	-66%
Cost of Goods Sold	353,351	63.15%	1,216,646	73.02%	(863,295)	-71%
GP	206,214	36.85%	449,463	26.98%	(243,249)	-54%
Operating Expenses	238,898	42.69%	342,791	20.58%	(103,893)	-30%
Operating Profit (Loss)	(32,684)	-5.84%	106,672	6.40%	(139,356)	-131%
Non operating Income(Expenses)	(47,625)	-8.51%	33,007	1.98%	(80,632)	-244%
Income(Loss) before Tax	(80,309)	-14.35%	139,679	8.38%	(219,988)	-157%
Income Tax Expenses (Profit)	20,537	3.67%	1,794	0.10%	18,743	1045%
Net Profit (Loss)	(100,846)	-18.02%	137,885	8.28%	(238,731)	-173%
EPS (in NT\$)	(1.53)		2.09			

資產負債表 Balance Sheets

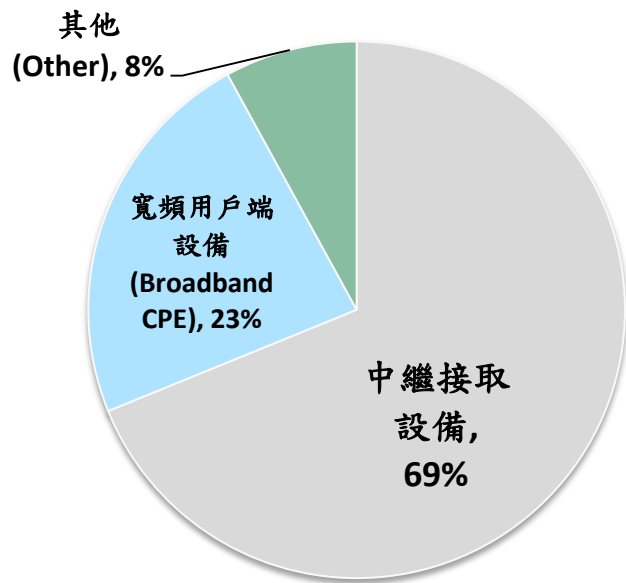
In Thousands of NTD

	2025/6/30	%	2024/12/31	%	2024/6/30	%
Cash & cash equivalents	1,018,871	58%	845,885	37%	868,279	25%
Accounts and other receivable	130,744	7%	516,831	22%	835,435	24%
Inventory	113,970	7%	423,014	18%	1,262,911	36%
Property and equipment	272,384	16%	273,611	12%	280,164	8%
Other assets	215,571	12%	251,679	11%	293,128	7%
Total Assets	1,751,540	100%	2,311,020	100%	3,539,917	100%
Short-term borrowings	-	-	-	-	494,584	14%
Account Payable	23,755	1%	343,667	15%	1,562,339	44%
Other & Income tax Payable	197,716	12%	244,180	10%	123,594	4%
Long-term borrowings	195,861	11%	200,000	9%	200,000	6%
Other Liabilities	124,933	7%	94,697	4%	82,892	2%
Total Liabilities	542,265	31%	882,544	38%	2,463,409	70%
Total Equity	1,209,275	69%	1,428,476	62%	1,076,508	30%

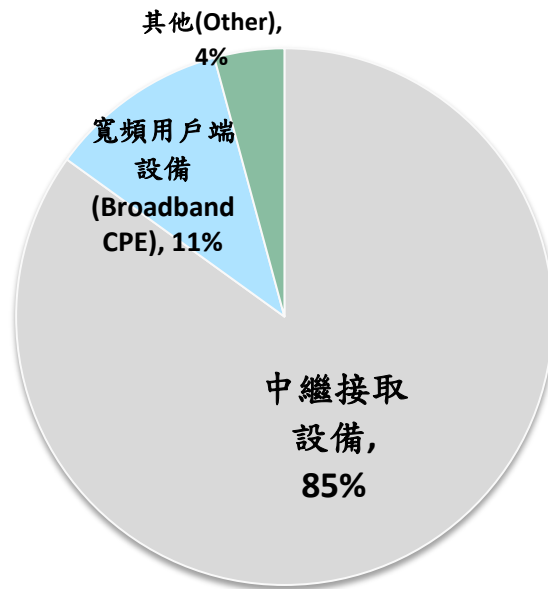
2

2025H1銷售分析-產品別 Revenue by Product

2025H1



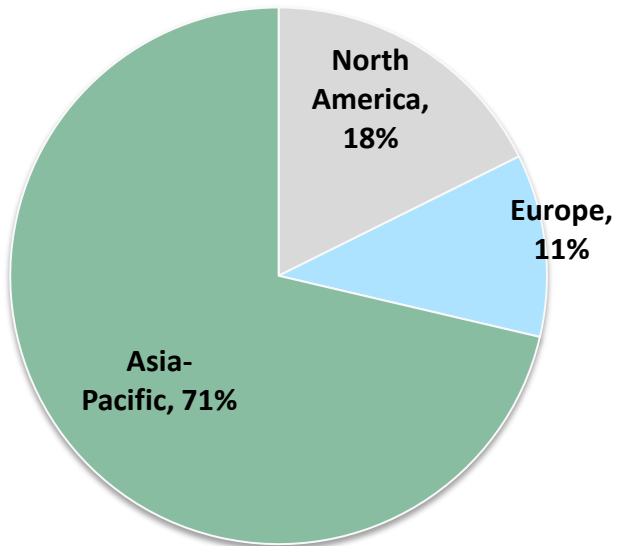
2024H1



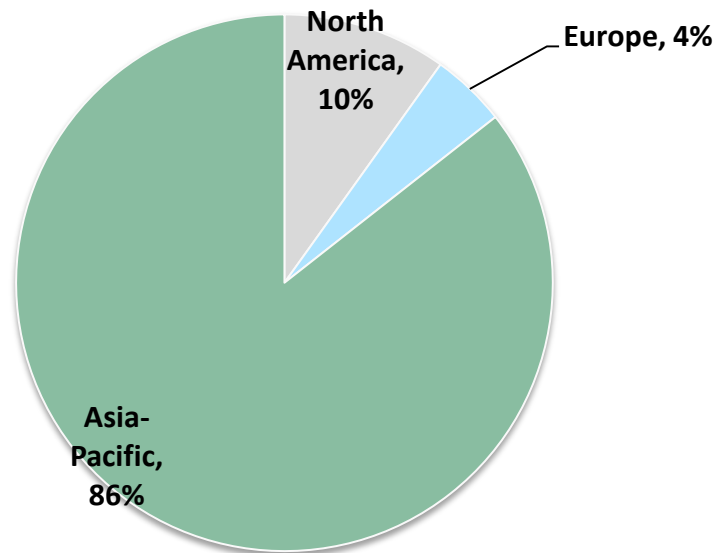
2

2025H1銷售分析-區域別 Revenue by Region

2025H1



2024H1



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Q & A



The image shows a modern interior space, likely a trade show booth. On the left, a large white wall features the 'COMTREND' logo in bold, dark, three-dimensional block letters. The 'C' has a stylized horizontal line through it. To the right of the wall is a glass partition. A large, semi-transparent blue diamond shape is overlaid on the right side of the image, containing the text 'THANK YOU FOR YOUR TIME' in white. The background shows a dark ceiling with recessed lights and a polished floor reflecting the lights.

COMTREND

THANK YOU FOR
YOUR TIME